



Retail MarketPlace Profile

Bradley County, TN
 Bradley County, TN (47011)
 Geography: County

Summary Demographics

2014 Population	103,170
2014 Households	39,533
2014 Median Disposable Income	\$33,912
2014 Per Capita Income	\$20,683

Industry Summary	NAICS	Demand (Retail Potential)	Supply (Retail Sales)	Retail Gap	Leakage/Surplus Factor	Number of Businesses
Total Retail Trade and Food & Drink	44-45,722	\$908,122,456	\$1,205,216,925	-\$297,094,469	-14.1	769
Total Retail Trade	44-45	\$818,461,943	\$1,097,871,350	-\$279,409,407	-14.6	647
Total Food & Drink	722	\$89,660,513	\$107,345,575	-\$17,685,062	-9.0	122

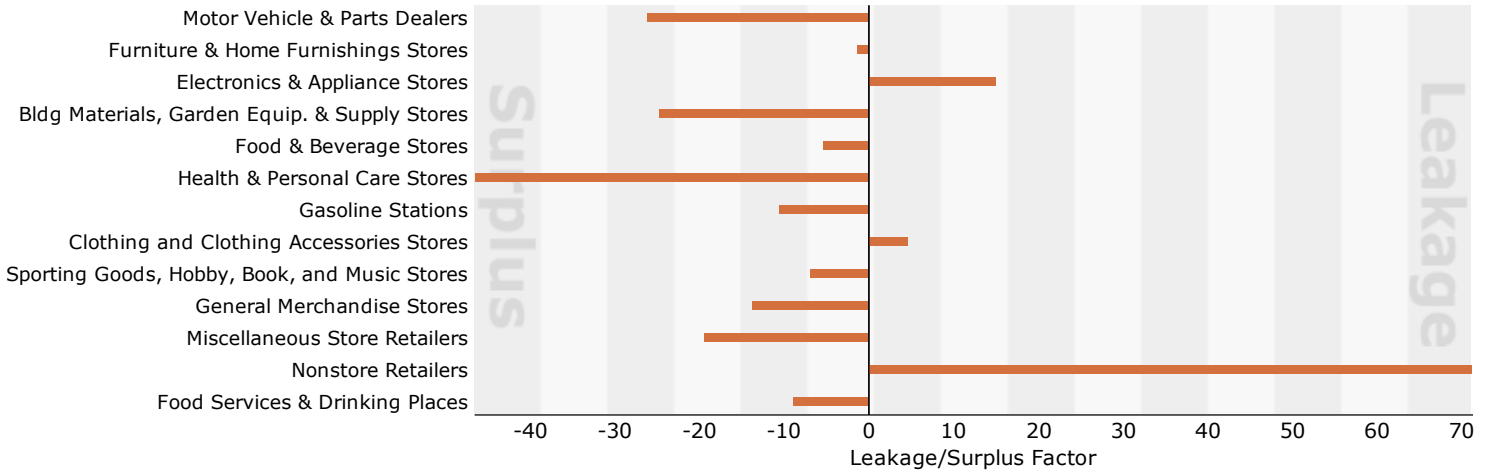
Industry Group	NAICS	Demand (Retail Potential)	Supply (Retail Sales)	Retail Gap	Leakage/Surplus Factor	Number of Businesses
Motor Vehicle & Parts Dealers	441	\$170,514,752	\$291,895,096	-\$121,380,344	-26.2	132
Automobile Dealers	4411	\$148,843,167	\$271,610,651	-\$122,767,484	-29.2	69
Other Motor Vehicle Dealers	4412	\$11,023,941	\$12,131,803	-\$1,107,862	-4.8	27
Auto Parts, Accessories & Tire Stores	4413	\$10,647,644	\$8,152,642	\$2,495,002	13.3	36
Furniture & Home Furnishings Stores	442	\$17,351,944	\$17,859,533	-\$507,589	-1.4	38
Furniture Stores	4421	\$9,763,636	\$10,585,811	-\$822,175	-4.0	19
Home Furnishings Stores	4422	\$7,588,308	\$7,273,722	\$314,586	2.1	19
Electronics & Appliance Stores	443	\$18,333,191	\$13,517,994	\$4,815,197	15.1	29
Bldg Materials, Garden Equip. & Supply Stores	444	\$29,705,457	\$49,419,024	-\$19,713,567	-24.9	35
Bldg Material & Supplies Dealers	4441	\$21,489,352	\$34,097,536	-\$12,608,184	-22.7	28
Lawn & Garden Equip & Supply Stores	4442	\$8,216,105	\$15,321,488	-\$7,105,383	-30.2	7
Food & Beverage Stores	445	\$133,597,372	\$149,092,797	-\$15,495,425	-5.5	68
Grocery Stores	4451	\$124,029,717	\$147,314,365	-\$23,284,648	-8.6	57
Specialty Food Stores	4452	\$1,719,558	\$632,071	\$1,087,487	46.2	10
Beer, Wine & Liquor Stores	4453	\$7,848,097	\$1,146,361	\$6,701,736	74.5	1
Health & Personal Care Stores	446,4461	\$63,216,204	\$174,065,960	-\$110,849,756	-46.7	45
Gasoline Stations	447,4471	\$88,970,618	\$110,041,920	-\$21,071,302	-10.6	23
Clothing & Clothing Accessories Stores	448	\$43,531,849	\$39,661,685	\$3,870,164	4.7	61
Clothing Stores	4481	\$33,146,241	\$19,801,376	\$13,344,865	25.2	45
Shoe Stores	4482	\$7,225,978	\$15,183,258	-\$7,957,280	-35.5	7
Jewelry, Luggage & Leather Goods Stores	4483	\$3,159,630	\$4,677,051	-\$1,517,421	-19.4	9
Sporting Goods, Hobby, Book & Music Stores	451	\$15,763,780	\$18,123,769	-\$2,359,989	-7.0	51
Sporting Goods/Hobby/Musical Instr Stores	4511	\$13,182,575	\$12,567,758	\$614,817	2.4	40
Book, Periodical & Music Stores	4512	\$2,581,205	\$5,556,011	-\$2,974,806	-36.6	11
General Merchandise Stores	452	\$144,693,273	\$191,117,102	-\$46,423,829	-13.8	21
Department Stores Excluding Leased Depts.	4521	\$44,954,742	\$53,521,641	-\$8,566,899	-8.7	11
Other General Merchandise Stores	4529	\$99,738,531	\$137,595,461	-\$37,856,930	-16.0	10
Miscellaneous Store Retailers	453	\$20,885,553	\$31,086,127	-\$10,200,574	-19.6	121
Florists	4531	\$760,862	\$980,061	-\$219,199	-12.6	11
Office Supplies, Stationery & Gift Stores	4532	\$6,793,471	\$10,486,958	-\$3,693,487	-21.4	26
Used Merchandise Stores	4533	\$2,001,192	\$2,908,425	-\$907,233	-18.5	16
Other Miscellaneous Store Retailers	4539	\$11,330,028	\$16,710,683	-\$5,380,655	-19.2	68
Nonstore Retailers	454	\$71,897,950	\$11,990,343	\$59,907,607	71.4	23
Electronic Shopping & Mail-Order Houses	4541	\$63,150,076	\$2,564,911	\$60,585,165	92.2	1
Vending Machine Operators	4542	\$2,077,701	\$439,206	\$1,638,495	65.1	6
Direct Selling Establishments	4543	\$6,670,173	\$8,986,226	-\$2,316,053	-14.8	16
Food Services & Drinking Places	722	\$89,660,513	\$107,345,575	-\$17,685,062	-9.0	122
Full-Service Restaurants	7221	\$33,902,343	\$40,512,026	-\$6,609,683	-8.9	43
Limited-Service Eating Places	7222	\$46,246,678	\$63,628,350	-\$17,381,672	-15.8	65
Special Food Services	7223	\$2,767,034	\$779,634	\$1,987,400	56.0	5
Drinking Places - Alcoholic Beverages	7224	\$6,744,458	\$2,425,565	\$4,318,893	47.1	9

Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. Esri uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services & Drinking Establishments subsector. For more information on the Retail MarketPlace data, please view the methodology statement at <http://www.esri.com/library/whitepapers/pdfs/esri-data-retail-marketplace.pdf>.

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Leakage/Surplus Factor by Industry Subsector



Leakage/Surplus Factor by Industry Group

